

First Quarter

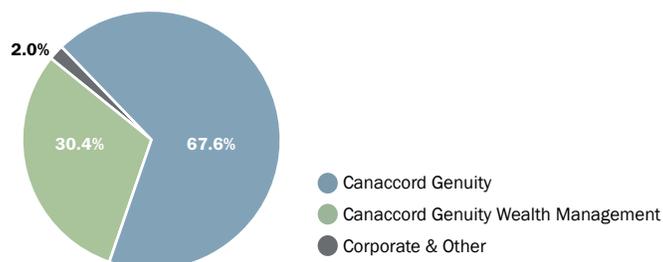
FISCAL FIRST QUARTER 2016 FACT SHEET

CANACCORD Genuity

To us there are no foreign markets.™

TSX: CF LSE: CF.

Q1/16 REVENUE BY BUSINESS SEGMENT



THREE MONTHS ENDED JUNE 30, 2015

REVENUE

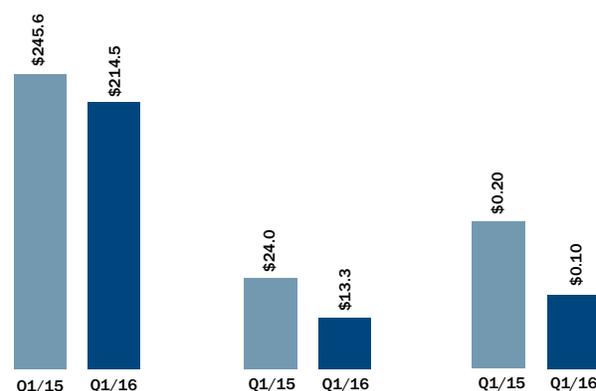
(C\$, millions)

NET INCOME*

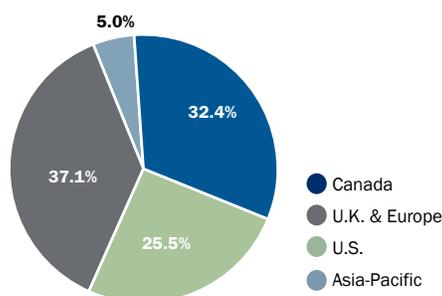
(C\$, millions, excl. significant items)

EARNINGS PER SHARE*

(C\$, Diluted, excl. significant items)



Q1/16 GEOGRAPHIC DISTRIBUTION OF REVENUE



TRADING INFORMATION

| | Q1/15 | LTM | Q1/16 ¹ |
|-----------------------|--------------|--------------|--------------------|
| Closing price | \$12.29 | \$7.78 | \$7.78 |
| Trading volume | 32.1 M | 80.4 M | 17.2 M |
| 52 week high/low | \$13.05/5.37 | \$13.49/5.98 | \$8.58/6.38 |
| Diluted EPS* | \$0.20 | \$0.13 | \$0.10 |
| Diluted shares | 105.5 M | Avg. 106.2 M | 110.6 M |
| Market capitalization | \$1.3 B | Avg. \$9 B | \$9 B |

¹As of June 30, 2015

BALANCE SHEET MEASURES

| (C\$ thousands except BVPS) | Q1/15 | Q4/15 | Q1/16 |
|------------------------------|-----------|-----------|------------------|
| Cash and cash equivalents | \$273.9 | \$322.3 | \$424.6 |
| Shareholders' equity | \$1,123.3 | \$1,117.5 | \$1,128.0 |
| Working capital | \$435.1 | \$427.2 | \$432.6 |
| Book value per diluted share | \$8.70 | \$8.71 | \$8.34 |
| Common share dividend | \$0.05 | \$0.05 | \$0.05 |
| NCIB share buybacks | 264.2 K | 125.9 K | --- |

*Excluding significant items

In Q1/16 these items included \$2.9 million of amortization of intangible assets. In Q4/15 these items included \$22.4 million in restructuring costs, \$10.0 million related to an impairment of goodwill, \$3.2 million in amortization of intangible assets, and \$5.2 million in development costs. In Q1/15 these items included \$4.0 of amortization of intangible assets, and \$2.4 million of restructuring costs.

ABOUT CANACCORD GENUITY GROUP INC.

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the "Company") is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices in 10 countries worldwide, including Wealth Management offices located in Canada, Australia, the UK, Guernsey, Jersey, and the Isle of Man. Canaccord Genuity, the international capital markets division, operates in Canada, the US, the UK, France, Ireland, Hong Kong, China, Singapore, Australia and Barbados. To us there are no foreign markets.™

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX and the symbol CF. on the London Stock Exchange

Member of the S&P/TSX Composite Index

Canaccord Genuity

CANACCORD GENUITY

Canaccord Genuity provides global investment banking, M&A, advisory, research, and sales and trading services to institutional and corporate clients. Canaccord Genuity has offices in Canada, the US, the UK, France, Ireland, Hong Kong, China, Singapore, Australia and Barbados.

| (C\$ millions) | | Q1/15 | Q4/15 | Q1/16 |
|--|-------------------------|--------------|--------------|--------------|
| Revenue | Canada | 58.2 | 48.3 | 34.3 |
| | UK & Europe | 44.7 | 38.6 | 45.2 |
| | US | 62.3 | 56.5 | 54.8 |
| | Other Foreign Locations | 14.0 | 16.0 | 10.7 |
| | Total revenue | 179.2 | 159.4 | 145.0 |
| Income before intersegment allocations and income taxes* | | 31.2 | 12.5 | 14.7 |
| Intersegment Allocations* | | 2.7 | 3.1 | 4.0 |
| Income before income taxes* | | 28.5 | 9.4 | 10.7 |

*Excludes significant items

Canaccord Genuity Wealth Management

CANACCORD GENUITY WEALTH MANAGEMENT

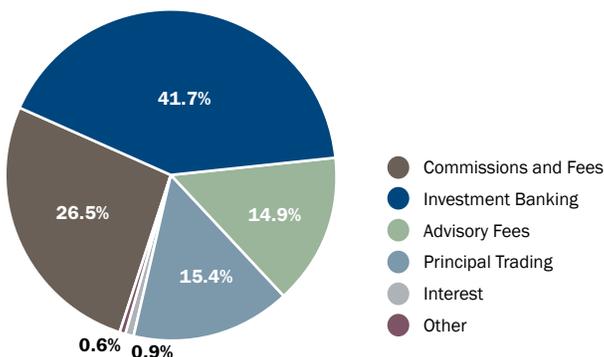
Canaccord Genuity Wealth Management is a global provider of wealth management solutions to private investors in Canada, Australia, the UK, Guernsey, Jersey, and the Isle of Man.

| (C\$ millions except number of IAs) | | Q1/15 | Q4/15 | Q1/16 |
|---|-------------|-------------|-------------|-------------|
| Revenue | Canada | 32.4 | 33.1 | 30.9 |
| | UK & Europe | 30.1 | 35.7 | 34.4 |
| Total revenue | | 62.5 | 68.8 | 65.3 |
| Income before intersegment allocations* | | 8.2 | 11.4 | 11.1 |
| Intersegment allocations* | | 5.4 | 5.6 | 5.1 |
| Income before income taxes* | | 2.8 | 5.8 | 6.0 |
| Number of Advisory Teams in Canada | | 163 | 152 | 147 |

*Excludes Australia WM and significant items

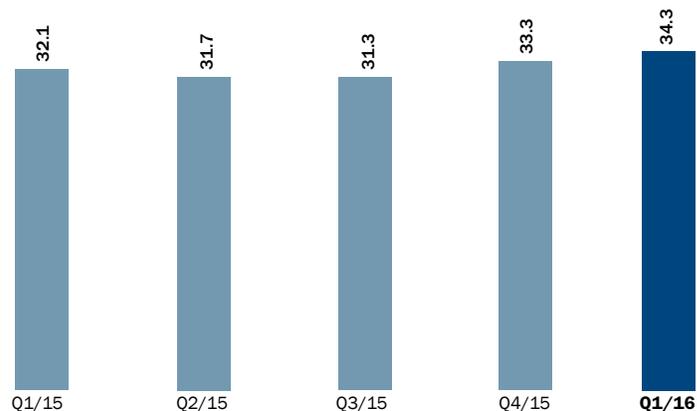
CANACCORD GENUITY REVENUE BY ACTIVITY*

*Includes Australia WM



CANACCORD GENUITY WEALTH MANAGEMENT ASSETS UNDER MANAGEMENT & ADMINISTRATION

(\$billions)



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