



BLOCK LISTING

TORONTO, July 15, 2014 – Canaccord Genuity Group Inc. (the “Company”, “Canaccord Genuity”) announces that an application has been made to the London Stock Exchange and the UK Listing Authority for the listing of the following shares to be admitted to the Official List of the London Stock Exchange:

- (a) a block listing of 1,500,000 Common shares in relation to the Canaccord Long Term Incentive Plan (LTIP) share scheme;
- (b) a block listing of 1,871,643 Common shares in relation to the Company’s Share Option Plan;
- (c) the listing of 516,321 Common shares issued in June 2014 pursuant to the Canaccord Long Term Incentive Plan (LTIP) share scheme;
- (d) the listing of 87,989 Common shares issued in June 2014 pursuant to the Company’s Share Option Plan.

These shares all have no nominal or par value and will rank *pari passu* in all respects with the existing Common shares in issue of the Company.

ABOUT CANACCORD GENUITY GROUP INC.:

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the “Company”) is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices in 11 countries worldwide, including Wealth Management offices located in Canada, Australia, the UK and Europe. Canaccord Genuity, the international capital markets division, operates in Canada, the US, the UK, France, Germany, Ireland, Hong Kong, mainland China, Singapore, Australia and Barbados. To us there are no foreign markets.TM

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX and the symbol CF. on the London Stock Exchange.

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